Corporate Profile



Corporate Office Address

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About Us



- interests ranging from shipping, oil & gas services, to food and beverage outlets, health food & nutritional supplements, entertainment, property development, golf courses and digital economy investments.
- Under the leadership of Chairman Prayudh Mahagitsiri, PM Group manages the businesses of various subsidiaries and associate companies with assets valued at over USD 2 billion.
- The PM Group's philosophy has always been to play by the rules and to excel in creating value, while maintaining transparency and upholding ethical practices.
- GREAT BUSINESS IS BUILT ON LASTING FRIENDSHIP

About Us



- Group's Capital = \$1.5 billion
- Group's Revenue = \$2 billion
- Group's Net Worth = \$1.8 billion

Our History





Our Chairman Prayudh Mahagitsiri



Prayudh Mahagitsiri, one of Thailand's eminent industrialists who had pioneered many 'first-in-Thailand' projects, established various companies under the umbrella of PM **GROUP** with a vision to develop first class businesses to support and complement the growth of Thailand in the global economy as well as to help position the Kingdom as the leading exporter of state-of-the-art industrial products. He has also been ranked consecutively for the past years as one of the top 20 richest people in Thailand on the Forbes list.

Corporate Structure



PM GROUP COMPANY LIMITED





Property Development









Associate Companies



Maritime PLC









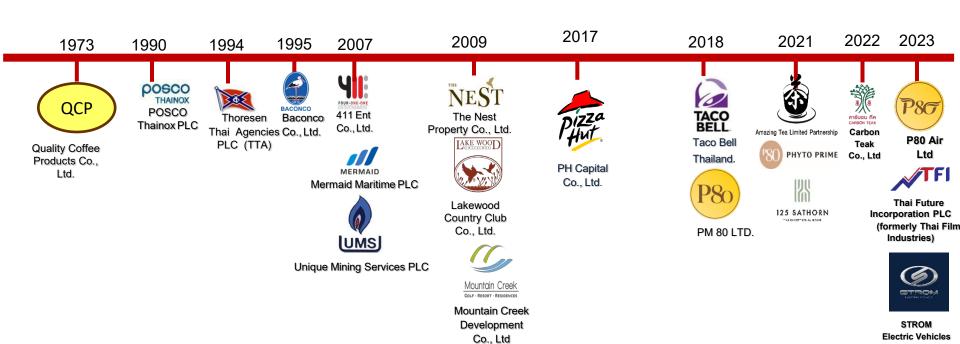


Unique Mining Services PLC

POSCO Thainox Steel

Our Important Milestones





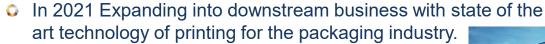
FI Thai Future Incorporation PLC (formerly known as Thai Film Industries PLC)



Established in 1983 as the first manufacturer of Biaxially Oriented PolyPropylene Film(BOPP) and polyester film in Thailand and South East Asia



- Plant maximum capacity of 120,000 metric tonnes per year
- Two plant locations in Thailand Samutprakarn and Rayong Factory roof covers 135,000sqm
- Global market in over 45 countries
- Publicly listed on the SET(Stock Exhange of Thailand) since 1989
- ISO 9001:2008 Certification
- ISO 14001:2004 Certification]











Entertainment

PM GROUP

411 Entertainment Co., Ltd.



411 Entertainment Co., Ltd. specializes in organizing international events and contemporary musical concerts as well as producing soap operas and television shows. Chalermchai Mahagitsiri is the CEO of 411 ENT.

- 411 ENT has carved a niche for itself as the most successful organizer of Korean-pop live concerts in Thailand.
- Within six years of inception, 411 ENT has grown from an event organizer to a full-scale film production house backed by superior technology and the acquisition of the Crème Education Thailand, an academy specializing in the field of audio and video productions



- From storyboard to filming and from sound-mixing to editing, all is done 'in-house' at 411 ENT!
- Some of the successful events organized by 411 ENT in the recent past include: *in March 2019 So Ji Sub Asia Tour "Hello Bangkok" and in June 2019 "Twice World Tour 2019," Twicelights' in Bangkok"*
- 411's Ally- 'How to Love' Ally is currently one of 411's hottest stars



Chalermchai Mahagitsiri CEO of 411 ENT.







PH Capital









PH Capital readies Bt1-billion expansion for 200 Pizza Hut outlets in 4 years

- PH Capital, or PHC, is a 70:30 joint venture established by Thoresen Thai Agencies (TTA) and PM Capital, which is 100-per-cent owned by TTA director Ausana Mahagitsiri, and has extensive expertise and experience in the management of global food and beverage brands.
- PHC is renovating the existing Pizza Hut outlets to add a modern touch, and has established home delivery service. There are plans to open an additional 100 outlets in Thailand.









- Taco Bell, the world's leading Mexican-inspired quick service restaurant brand, is officially in Thailand.
- The brand has partnered with Siam Taco Co. Ltd., part of the TTA (Thoresen Thai Agencies Public Co. Ltd.) group and is to open six locations in 2019 and expand to 40 locations in the next five years.











PM GROUP



KDN Co., Ltd.



- KDN Company Limited, a sister concern of the PM Group, operates Krispy Kreme stores in Thailand that sell America's famous original, glazed Krispy Kreme doughnuts.
- Set up in 2010, Krispy Kreme Thailand has become one of the most successful flagship franchises in a short time owing to PM Group's repositioning of what was a flagging brand in North America.
- Led by CEO **Ausanee Mahagitsiri**, the company opened its first *Krispy Kreme* store at Siam Paragon, Bangkok's popular lifestyle and shopping center, and very soon other stores were opened at Central Plaza Ladprao ,Central Plaza (Grand Rama 9), The Mall Bangkapi, The Emporium, Suvarnabhumi Airport (Domestic Terminal), Don Muang Airport (Domestic & International Terminal), Central Plaza (Pinklao) and The Emquatier Shopping Center.







Food & Beverage

PM GROUP





- P80 Longan Essence is 100% Natural Longan Essence extracted from pulp, skin and seed of longan fruit using a unique new technology to provide key nutrients; the 5 Bio Active Compounds, to help maintain good health
- P80 Longan Essence and 5 Bioactive compounds
 - ❖ GABA
 - Gallic Acid
 - Ellagic Acid
 - Tannic Acid and
 - Corilagin

P80 Longan Essence

- ✓ Improves Sleep Quality
- ✓ Good source of Vitamin C and Anti-oxidants
- ✓ Relieves Fatigue
- ✓ Relieves Stress
- ✓ Promotes Healthy Blood Cirulation
- ✓ People with diabetes can consume thanks to low GI Index (49.7%)

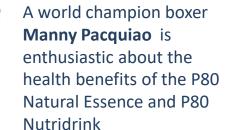






PM GROUP





"P80 Longan Essence one spoon helps you to keep healthier and younger."









Food & Beverage



Product Portfolio of P80



P80 Longan
Essence is 100%
Natural Longan
Essence extracted
from pulp, skin and
seed of longan fruit
using a unique new
technology to
provide key
nutrients; the 5 Bio
Active Compounds,
to help maintain
good health



P80 Longa is Thailand's first Sparkling Longan drink made from Longan Extract. A unique carbonated beverage that provides refreshment as well as health benefits. Longa contains high vitamin C and is rich in anti-oxidants to help strengthen your immunity.



P80 Longa
Kombucha is made
with quality Oolong tea
fermented with P80
Longan Essence. This
natural mix gives our
Kombucha great flavor
and aroma. Longa
Kombucha is a good
source of Prebiotics
and Postbiotics



P80 Meta Brew is a 0% Alcohol Sparkling drink. Enjoy this social drink with friends without the worry of alcohol. A refreshing taste with healthy benefits.



Teak Tea is made from 100% natural herbs including Teak, White Mulberry, Asiatic pennywort, Pandan, Mint, Kaffir lime. Tea lovers should try this special blend and make it part of your daily tea time.



Food & Beverage



Product Portfolio of P80 (cont'd)



P80 Longan Essence
Kombucha is a combination
of P80 Longan Essence
blended with high quality
Kombucha that is fermented
from Oolong tea. This
healthy shot drink help
provide prebiotics and
postbiotics that is good for
your digestive system which
lead to better overall health.



derived from P80 Natural
Essence.
Our proprietary innovative
formulation process is certified by
research from ADSI.
The spray combines Longan
Extract, Propolis and Licorice to
help soothe your throat and
maintain good health.

P80 Plus Spray is a mouth spray



P80 Longan Lozenge is a sugar free tablet that provides benefits from Longan Essence along with vitamin C to boost immunity and Zinc to help support healthy growth.



P80 Longan Soup Herbal Make your life healthier with the supreme 3 kings of Asian herbs in 1 bottle. Soup herbal comes with powerful health benefits of Korean Ginseng, Chinese Cordyceps and Longan essence from Thailand. All the best selected herbs in P80 Soup Herbal, make this the emperor of heath nourishing products.



BioNest Kombucha Scoby: This kombucha based beverage is formulated from carefully selected ingredients using quality tea combined with yeast, acetic acid and SCOBY. The fermentation process vields many natural benefits including organic acids and bioactive compounds that are good for your health.

Property Development











- Lakewood Country Club is home to a spacious 27-hole golf course and housing estate that offer great golfing and luxurious living at a single location! Situated just 18 km from Bangkok on the eastern outskirts, Lakewood is only 10 minutes away from the Suvarnabhumi Airport.
- Mountain Creek Golf Resort and Residences is a 5-star resort with a 27-hole championship golf course, the one and only course in Thailand designed by the former world No. 1 and winner of 5 Majors Seven Ballesteros. The resort is just 20 minutes away from the world-famous *Khao Yai National Park*
- Founded in 2009, **The Nest Property Co., Ltd**. has become a leading developer of upscale boutique condominiums in Bangkok's real estate market. The company focuses on developing high-end condominium projects with amenities and modernized facilities in Bangkok's commercial business district. Targeting new generation home-seekers looking for stylish and spacious condo units with all the conveniences that a downtown location Bangkok offers.
- **125 Sathorn** is a luxury residential project that is conveniently located on central Sathorn road. Comprised of two 36-storeyed buildings connected by a stunning central courtyard spanning 450 sq.m and over 4,500 sqm of thoughtfully created facilities and amenities, the project truly combines the essence of nature, design, and functionality.

Lakewood Country Club



PM GROUP





Home to the finest 27-hole world-class golf course designed by Michael J. Poellet (USA), *Lakewood* is only 10 min. away from Suvarnabhumi International Airport, which makes it convenient for golfers to drop by for a round of golf upon arrival or before departure.

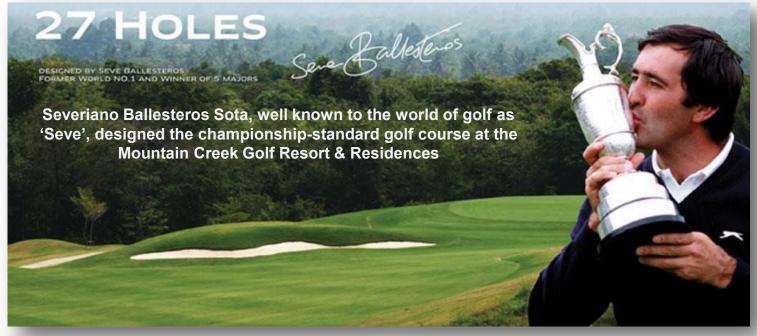
Lakewood golf course is home to over 50 species of beautiful plants and trees as well as other flora and fauna. More than 5,000 trees dot the fairways. The golf course is well maintained all year round and has excellent drainage making it a good choice in any season.

With a challenging yet balanced mix of risks and rewards, Lakewood provides golfers a unique and memorable experience! Thanks to the beautiful and awe-inspiring layout and its close proximity to the international airport, *Lakewood* has long been the most sought after golf course among Thais as well as foreigners, expatriates and tourists alike!

Property Development

Mountain Creek Golf Resort & Residences









The Nest Ploenchit

Property Development



PM GROUP



Project Highlights

No. of Floors : 8

Location : Soi Nailert, Wireless Road,

Ploenchit, Pathumwan,

Bangkok

Area : 235 sq.wa

No. of Units : 64

Types of Units: Studio (27.5 sq.m)

1 Bedroom (36.6-46.6 sq.m.) 2 Bedroom (66.7 sq.m) Loft (65.1-89.8 sq.m)

World-Class Facilities & Amenities:

- Air-conditioned units
- Kitchen (with electric cooker, hood and sink)
- Rooftop energy-powered Swimming Pool
- Built-in Closet
- Premium sanitary ware
- Fully-equipped Fitness Center Hydraulic Car
- Parking
- Shuttle Bus Service to BTS Ploenchit
- Keycard Access, CCTVs and 24-hr Security





The Nest Sukhumvit 22

Property Development





The Nest Sukhumvit 22 is a 7.5 meters wide living condominium located in the heart of Bangkok lat 1172 Soi Setthi Thawi Sap 1, Khwaeng Khlong Toei, Khet Khlong Toei, Krung Thep Maha Nakhon 10110. The condominium is comprised of two buildings, having eight floors and includes 316 units. Facilities at The Nest Sukhumvit 22 includes elevators, parking, 24-hours security, cctv, swimming pool, gym, garden / barbecue playground / kid's area.

The Nest Sukhumvit 64

Property Development











The Nest Sukhumvit 64, the perfection of practical living with a prime location within 10 minutes walk from the Udom Suk BTS Station.

The Condominium is comprised of thee buildings, having 8 floors and includes 439 units.

125 Sathorn

Property Development



THE EXCEPTIONAL HOME

PM GROUP



A SANCTUARY ESCAPE IN THE HEART OF THE CITY

The latest, much sought-after address 125 Sathorn is a luxury residential project conveniently located on central Sathorn road. Situated on a 3-1-25 Rai plot of land, the project has been conceptualised to represent an oasis of escape for residents amongst today's increasing urban density and fast pace lifestyle.

Comprised of two 36-storeyed buildings connected by a stunning central courtyard spanning 450 sq.m and over 4,500 sqm of thoughtfully created facilities and amenities, the project truly combines the essence of nature, design, and functionality.



- Located on Sathorn's last remaining undeveloped site in Central CBD 97 metres of prime Sathorn Road frontage
- Features over 4,500 sq.m of state-of-the-art amenities and facilities
- Features 450 sq.m green area in central courtyard
- 500 metres to BTS Chong Nonsi











Thoresen Thai Agencies Public Company Limited ("TTA") is a strategic investment holding company with three primary business groups – Transport, Energy, and Infrastructure.







NICKEL PLANT INVESTMENT OPPORTUNITY

- INVEST 60,000 -100,000 MILLION CNY IN NICKEL MINING AND LEACHING
- INVEST 10,000 MILLION CNY IN NICKEL REFINING







PM Group Company Limited Page 29







Page 30 PM GROUP COMPANY LIMITED

Cato Property is owned by SCMPC

MININ

G

P80 Air

Aviation Sector



"P80 AIR's objective is to firmly establish as leading low fares airline continue improvements and offering premium services."

To operate from Two Hubs: Donmuang International Airport and Phuket International Airport, Thailand

P80 AIR Destinations: China, Vietnam, Hong Kong, Macau and expanding



CHINA VIETNAM



Aviation Sector





Our Fleet:

B737 -800 : 4 Aircrafts

Maximum altitude: 41,000 feet.

Cruise speed: 340 knots.

Maximum range: 5,765 KM.

Seat configuration : ABC DEF



BOEING 737 - 800

The passenger seating capacity is up to 189 seats
Economy class.

Model	BOEING 737-800	
CA Jump Seat	6	
Flight Crew Seat	3	
Number of Emergency Exits	10	
Minimum of CA Complement	4	
Passenger Seat Capacity	Y-Class 189 & Business class	
Galley	FWD, AFT	
Lavatories	FWD-1, AFT-2	



PM GROUP

Mermaid Maritime

PCL ("Mermaid") is a leading provider of subsea and drilling services for the offshore oil and gas industry across the globe.

- Mermaid provides tender rig drilling services through a majority-owned subsidiary, Mermaid Drilling Ltd. ("MDL").
- Mermaid provides subsea engineering services through its wholly-owned subsidiary – Mermaid Offshore Services Ltd. ("MOS").
- MOS's strategy is to become a 'one-stop shop' service provider for the oil and gas industry; to this end, MOS provides subsea inspection, repair and maintenance ('IRM') services, light infrastructure construction services, emergency repair and call out services, deepwater Remotely Operated Vehicles ('ROV') support and salvage.
- The company is listed on the Stock Exchange of Singapore



MTR-1 in operation in Indonesia





- Unique Mining Services Public Company Limited ("UMS") imports superior quality coal from Indonesia with medium calorific value which create low environment impacts.
- UMS' main target clientele in the medium and small-sized categories are the food and beverage, pulp and paper industries and textile industries.
- The company is listed on the Stock Exchange of Thailand.











POSCO-Thainox PLC

- Founded on July 30, 1990
- Thailand's only manufacturer and distributor of premium cold-rolled stainless steel sheets and coils
- Production capacity of 300,000 tonnes per year
- Publicly listed on the SET in 2004
- A strategic stake was offered to POSCO in 2011

Turnover - US\$ 200M









Baconco Co., Ltd Vietnam-Based

Founded in 1995



- Manufactures and markets fertilizers, seeds and agricultural materials.
- It is one of the leading and best recognized brands in the Vietnamese fertilizer market with a strong network of more than 300 wholesalers and 5,000 retailers serving several million Vietnamese farmers.
- It is also involved in logistics trade and exports. A group subsidiary of Thoresen-Vinama Logistics Co., Ltd(TVL), operates a bonded warehousing business
- Baconco and TVL also have a 22,000sqm warehousing facility in Phu My Industrial Zone

Turnover - US\$ 90M







Manufacturer







Repair & Maintenance







Amazing Tea Limited Partnership

- Three Generations of growing Tea leaves and Kombucha production
- Traditional processing and modern manufacturing with latest technology.

Teak Tea, White Tea, Green Tea, Oolong Tea, Black Tea and Tea Herbs











Teak Tea

Teak Tea 5 Herbal

Alternative for Good Health and Well Being

Teak Leaves

White Mulberry

Asiatic Pennywort

Pandan

Mint

Kaffir Lime











A new alternative for people with metabolic problems.

Herbal tea helps reduce sugar, blood pressure and fat.

From traditional Thai Wisdom, made with 100% natural herbs without chemicals or additives







Teak Leaves



Benefits of Teak Leaves (Tectona grandis)

Teak leaves contain anti-inflammatory, antipyretic, antidiabetic, antiulcerogenic, antibacterial, analgesic, antioxidant, anti-diuretic, hypoglycemic, antiasthmatic, antifungal, antimicrobial and antiinflammatory properties.

As a result, teak leaves are useful for:

- Improving skin health
- Assists in weight loss
- Eliminates toxins in the body
- Reduce levels of bad cholesterol
- Accelerates the body's metabolic rate
- Helps prevent diabetes
- Maintains healthy kidneys
- > Softens stool and makes for easier bowel movements
- > Treat hyperacidity, bronchitis and dysentery











White Mulberry
lowers sugar in blood, burns fat



Helps fight free radicals, stress reliever





Asiatic Pennywort

Antiviral and anti-inflammatory
activity,
boost immunitycontrol diabetes



Kaffir Lime
Helps inhibit cancer cells,
helps blood circulation



Pandan
Helps to balance the body,
nourishes the heart, helps control diabetes

BIONEST PLANT BASED

Full of beneficial compounds from Kombucha Scoby and Longan Essence

No preservatives

100% natural

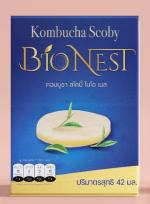
It is the CREAM of the Longan















- High fiber content
- Prebiotics
- Enriched with natural organic acids
- Increases sleeping quality
- Reduces blood pressure
- Reduces blood cholesterol
- Longan contains Vitamin B12 which helps nourish the brain and the nervous system
- Anti-aging properties
- Detox the lungs
- Supports the Immune System

KOMBUCHA SCOBY contain ORGANIC ACIDS (POSTBIOTICS)

- 1. DSL (helps detoxification)
- 2. Lactic Acid (helps digestion, excretion)
- 3. Nucleic Acid (helps restoration and generation of cells)
- 4. Gluconic Acid (fights free radicals)
- 5. Butyric Acid (anti-inflammatory action)
- 6. Amino Acid (boosts immune system)
- 7. Polysaccharide (enforces liver functions)







P80 LONGAN ESSENCE contains 5 BIOACTIVE compounds

- ELLAGIC ACID: Helps maintain blood pressure balance and inhibits viruses, reduces risks of heart disease and problems with spleen and liver
- 2. CORILAGIN : Antioxidant compound that reduces inflammation and provide relief from pain
- GABA: Reduces stress, provides Relaxation and helps maintain overall functioning of the body, improves the quality of sleep and memory.
- 4. TANNIC ACID: Helps relieve joint and bone pain, reduces back pain, heals wounds and reduce blood sugar
- 5. GALLIC ACID: Inhibits viruses and reduces risks associated with cancer and heart disease, helps regulate blood pressure

Plantations





Approximately 2,000 Acres of Plantations

- 600,000 Teak trees that are around 30 years old
- 30,000 Longan trees
- 20,000 Tea trees(various varieties)
- Other fruit trees











Plantations



Carbon Teak Company Limited

- 600,000 Teak trees that are approximately 30 years old
- Size of trees from 70cm-185cm circumference
- The teak tree benefits are enormous for mankind, not only shown naturally as a majestic tree, the teak plant has many beneficial qualities
 - A. It is considered the best for decorative furniture for housing and even used in the interiors of luxury cars, aircrafts and yachts.
 - B. The teak plant also has great contributions to health.

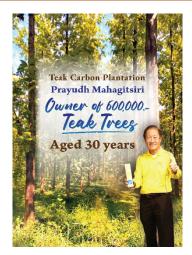
Health Benefits of the Teak Plant

- Leaves & bark can be used for various skin diseases
- Teak flowers are good for curing bronchitis
- Ground bark powder can be mixed with specific oil and can relieve inflammation
- Wood powder reduces headaches and toothaches and inflammation on the skin.
- C. This is the Metaverse period and we should utilize the teak tree's natural qualities for the health benefits of mankind.

















Teak for Furniture and Decoration

- Teak is considered to be one of the highest qualities of wood that exists in the world today.
- Teak possesses many amazing qualities, such as being sturdy wood, very workable, resistant to rot, fungus, termites and even fire due to the wood's high oil content. For these reasons it has been the pillar of the shipbuilding industry for centuries. It's the best material for ship and yacht decks.
- Along with its rarity, honey-hue, teak wood is used to create a prestigious, privileged and luxurious feel.
- Teak products are used in ship building, luxury furniture, home decoration, and the interior decoration of automobiles, airplanes, yachts and luxury cruise ships.













Teak Wood Is High-Quality, Prestigious and Expensive

Advantages of Teak Wood

- **High Aesthetic Appeal :** Teak wood has great aesthetic appeal. Its rich golden brown resonates with gold and the color darkens over time.
- Waterproof: Due to its high oil content and extremely tight grains, it has a very low moisture permeable rate and is suited for ships, pools, and seaside areas or any water resistance required areas. It is rarely affected by plant fungi and therefore resistance to surface damage. As teak wood reacts minimally to moisture in environment it is not prone to much swelling.
- Durability: Teak wood furniture can last very long time.
- Workability: With its durability, it can be crafted to fit different places, shapes and usages.
- **High price:** With both look and functionality, teak is highly sought after and thus commands a high price.
- Cost Effective: Many hotel also adopts teak usage since it matches with luxurious feel, long life expectancy, ease of maintenance therefore reducing the overall replacement cost.





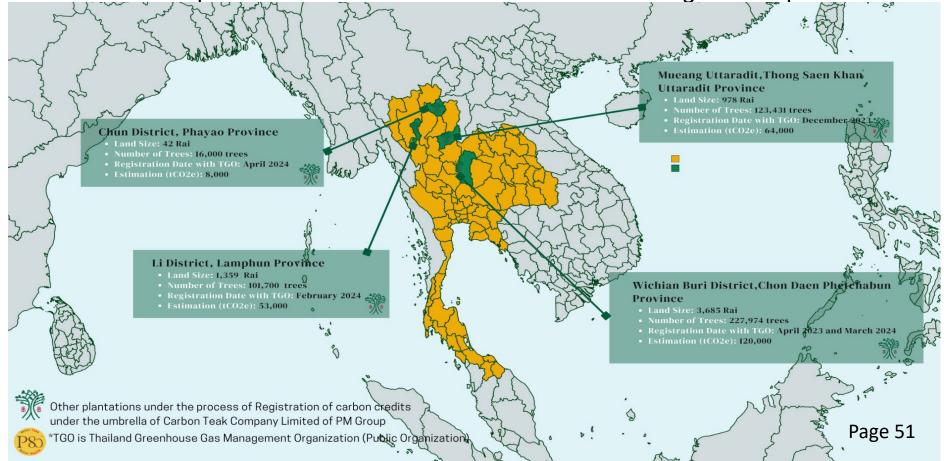


Carbon Teak & Carbon Credits



Carbon Teak Company Limited and Carbon Credit Registration Roadmap with TGO

Carbon Teak Company Limited: Carbon credits will have approximately 500,000 tons of carbon dioxide equivalent from the teak trees and also all the other plantations that are under the carbon credit registration process.





Carbon Teak Company Maintemorillonite – Reserves in Hand 100 Discovery of Montmorillonite rais (160,000 sqm)9 million tons of MMT

Montmorillonite - Property and Usage

Superior Clay Property with 3 Nano-Layers

- Montmorillonite (MMT) is a natural clay mineral belonging to the smectite group. It is a product of volcanism and hydrothermal activity.
- MMT color can ranged from white, yellow, green pink and red.
- Due to its 3 Nano-layers structure, MMT takes up water between their layers and can exchange organic liquids.
- MMT Nano Clays has superior overall properties compared to traditional additives and fillers, for example, strength, stiffness, optical clarity and permeability.

Usage

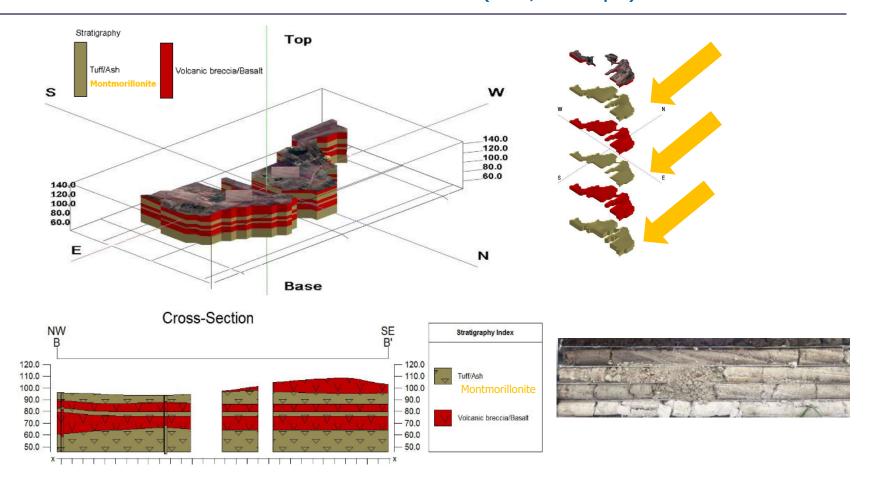
- Cattle feed and pet food: MMT clay is used as an anti-caking agent.
- Bleaching Agent: For vegetable oil and biodiesel oil.
- Alcohol Beverage: In powder form, it can be used as flocculant by tossing into the pond or pools of water. Same method could be used to purify organic matter in water.
- Cosmetic: MMT is used to absorb excess water and oil, reduce too high cosmetic density, stabilize ingredient formula, extend shelf life, adjust cosmetic viscosity and used in deep cleansing







Montmorillonite - Reserves in Hand 100rais(160,000 sqm) area





Montmorillonite Project Benefit

Expect market for 150,000 tons capacity

Bleaching Clay for cooking oil Industry 75,000 Ton/year Antitoxin Clay for Animal Feed Industry 75,000 Ton/year

Expect Market Price

Bleaching Clay for cooking oil Industry 442 USD/Ton Antitoxin Clay for Animal Feed Industry 882 USD/Ton

Expect Project Benefit per Year

Bleaching Clay for cooking oil Industry 22.74 M.USD/Ton Antitoxin Clay for Animal Feed Industry 55.82 M.USD/Ton TOTAL EXPECT BENEFIT 78.56 M.USD/Year





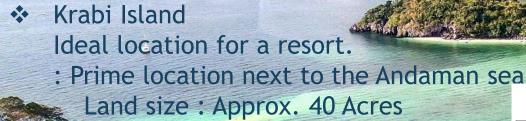


Own lands and properties in prime locations in Bangkok and around Thailand worth approximately 50 Billion Thai Baht.

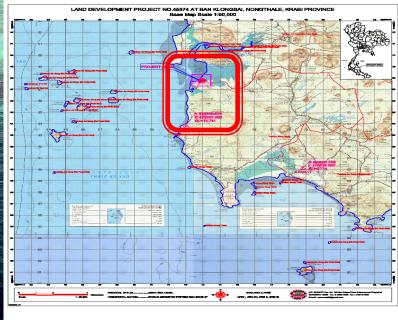














Welcome to come and Invest with Us Thank You

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